CARA Hub for Managing Mergers & Acquisitions

CARA Hub is a cloud-based platform for managing the documents and data around Mergers and Acquisitions (M&A) by enabling seamless collaboration and control over sensitive data during acquisitions, from due diligence through post-merger integration during the Transition Services Agreement (TSA) period.

CARA Hub is a powerful tool for managing mergers and acquisitions, offering secure, compliant, and scalable solutions for **selective and highly secure sharing of data and content**. It ensures that sensitive information remains protected while streamlining the often complex processes associated with M&A transactions.

Uses

Multinational Holding Companies

CARA Hub is ideal for **large holding companies** acquiring smaller entities. The platform ensures that the parent company has **visibility into all necessary data** while still allowing the acquired companies to function independently. The centralized workspace acts as a continuous **data room**, facilitating smooth M&A operations.

Post-Merger Integration

After an acquisition, CARA Hub enables the **smooth integration** of processes and data, allowing parent companies to easily modify permissions to suit the ongoing management of the new entity through the whole Transition Services Agreement (TSA) period. It also ensure a smooth transition / migration of content and data from respective source systems.

Compliant Document Management

CARA Hub provides a secure environment to manage contracts, personal data, and regulatory documentation during acquisitions, ensuring compliance with **data-sharing regulations**. In addition, CARA provides workflows and other DMS features to increase efficiency.

How it works

Centralized Data Room

CARA Hub provides a **central point for managing data** related to M&A transactions. The platform acts as a secure data room where all relevant documents and information can be stored, accessed, and shared, ensuring that critical data is available when needed without risk of duplication or unauthorized access.

Security and Compliance

CARA Hub ensures full compliance with regulations like **21 CFR Part 11 and EU Annex 11**, providing **granular security controls and audit trails** of all activities. This is essential for maintaining the security and integrity of sensitive data, especially in regulated industries like finance and healthcare.

Controlled Workspace Access

Each party involved in an M&A (e.g., parent company, affiliates, acquisition targets) is given access only to the **information pertinent to them**. The host (parent company) can oversee all workspaces without exposing confidential data between different partners or subsidiaries. This is critical in situations where companies operate independently post-acquisition.

Seamless Integration

The platform integrates with existing IT systems allowing for the centralized management of data from various sources, ensuring no information is duplicated. This can be particularly beneficial when integrating data from the acquired company's systems into the parent company's environment.

Automated Partner Management

With **automated wizards**, CARA Hub streamlines the setup of workspaces, ensuring each partner or acquired entity is granted access quickly. This eliminates the need for extensive IT involvement, reducing costs and time during M&A. Once an acquisition is complete, access permissions can easily be modified for ongoing operations.

Version Control & Auditing

Every document within the platform is **version-controlled**, ensuring that there are no conflicting versions of important files. This feature is particularly important during due diligence and contract negotiations, where multiple stakeholders need to review and edit documents simultaneously.

Benefits

✓ **Cost and Time Efficiency:**

The automated setup process saves time and reduces costs by eliminating the need for constant IT intervention, making it easier to **onboard new partners or subsidiaries** quickly during M&A processes.

✓ **Compliance and Security:**

Strict security protocols and audit trails ensure that all transactions, data sharing, and document handling comply with **industry regulations**.

✓ **Scalability:**

As your business grows, CARA Hub can **easily scale** to accommodate more partners or acquired entities, supporting additional data and workspaces as needed.

✓ **Business Process Management (BPM):**

Full BPM capabilities ensure that business processes, workflows, and **eSignatures** are in place for collaboration, even with partners who may not have the infrastructure to support these processes independently.

Host/Agency view

Partner 1 Workspace

Partner 2 Workspace

Partner X Workspace