



| CARA for Financial Services

Standardise your enterprise processes with CARA, the cloud first content and data management platform for regulated industries. CARA provides the functionality required to support a range of use cases in Financial Services from mortgage and loan applications or other case-management activities, through to managing marketing materials and due diligence documentation. Replace your outdated systems with our best of breed, low code, flexible platform – with lower costs and increased efficiency than your existing systems.

- Management for enterprise Data and Records
 - Contracts
 - Customer PII
 - HR documents
 - Legal Agreements
- Advanced Security Control
 - Control user access, configuration and business process
 - Provide Users a single UI experience
- ISO27001 Compliant
- Secure cloud - monitored, disaster recovery, failover, etc.
- Stand-alone platform for Content and Data Management - save costs eliminating outdated systems
- Unify enterprise content and data into a single platform
- Full API for integration

Join Fannie Mae, MFS, Visa and many others in leveraging CARA, a truly interconnected platform for your financial services enterprise.



Fannie Mae



Approval and e-signature

CARA manages the full lifecycle of content from creation through to final approval (or signature). E-signatures can also be added be applied.

Retain and Legal Hold

Set, monitor and automatically handle content under retention periods and legal hold

Pure Data Management

CARA's data management provides an ideal tool for numerous corporate tasks, including contract data management

Seamless Enterprise Data

Corporate duties made simpler by being part of a truly integrated landscape, where relevant data is available from a central source of truth.

Watermarking/ e-signature

Documents can be watermarked with overlays and system information, including company logos, timestamps and more.

Audited and Traceable

All system actions are audited and can be inspected and tracked

Pure SaaS

All CARA solutions are cloud-first, providing the simplicity and security of a fully-managed service. Backed by global content storage leaders, you can be safe in the knowledge that your content and information is protected by cutting-edge technology in a private cloud.

